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AND

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LLP

L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
APPROVING STIPULATION AND
SUSTAINING THIRTY-FIRST
OMNIBUS OBJECTION RE PROOFS
OF CLAIM OF THE WALLS
FAMILY TRUST**

PLEASE TAKE NOTICE that an Order Approving Stipulation and Sustaining
Thirty-First Omnibus Objection Re Proofs of Claim of the Walls Family Trust [DE 4189]
was entered on the 20th day of July 2007, a true and correct copy of which is attached
hereto as Exhibit A.

LEWIS
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LLP
LAWYERS

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RESPECTFULLY SUBMITTED July 24, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, or e-mail, on July 24, 2007 to the following interested parties:

Walls Family Trust, dated 12/10/97
c/o Joseph P. and Ellen Walls, Trustees
2778 Bedford Way
Carson City, NV 89703

August B. Landis
OFFICE OF THE U.S. TRUSTEE
300 Las Vegas Blvd., S. Suite 4300
Las Vegas, NV 89101
USTPRegion17.lv.ecf@usdoj.gov

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca